CARLIN & SHAPIRO, P.A.

Attorneys at Law

LIST OF DOCUMENTATION TO PROVIDE FOR MAINECARE APPLICATION

	CARDS AND ID'S: Provide copies of the back & front of the following cards for applica spouse): Social Security Card	
	Medicare Card Supplemental Insurance Card (e.g. <i>i</i>	Anthem, AARP, etc.)
_	Copy of Driver's License	
	BIRTH CERTIFICATE HEALTH INSURANCE: You must provide verification of the monthly health insurance premium	
	payment for the applicant. (copy of payment book/bill or copy of cancelled check)	
	POWER OF ATTORNEY OF LETTERS OF GUARDIANSHIP/CONSERVATORSHIP	
	LIFE INSURANCE POLICIES : You must provide verification of the current cash surrender value and face value of all life insurance policies in applicant's name (and spouse's name).	
	PRE-PAID BURIAL : Provide a copy of the irrevocable mortuary trust and/or burial plot information for applicant (and spouse), including verification of payment.	
	INCOME : You must provide proof of all <i>gross</i> income that the applicant (and spouse) currently	
	receive, including:	
	Social Security Income	Pension Income
	Annuity Income	SSI/SSDI income
	VA Income	Rental Income
	Trust Income	Dividend Income
	Interest Income	Dividend meeme
	TAX RETURNS: Five years of tax returns.	
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J	REAL AND PERSONAL PROPERTY: Provide proof of all personal property and real property owned by applicant (and applicant's spouse) during 5 years prior to date of application. If the property was sold, then you need to provide proof of sale (e.g. settlement statement). This includes, but is not limited to: Deeds to real property; Title and book value of cars, boats, trailers, etc.	
	LIQUID ASSETS: You must provide copies of financial statements for all open or closed	
_	investments and accounts that were held by applicant and/or applicant's spouse during the five years prior to date of application, including:	
	All bank accounts	Certificates of Deposit
	Cash	Stocks/ Savings Bonds
	Annuities	Trust funds
	Investment accounts	
	SPOUSAL ALLOCATION : The community spouse may be eligible for an allocation of the income of an applicant for nursing home care. Proof of the following expenses may have to be provided:	
	Rent or mortgage payment	Property taxes/ House insurance premium
	Cost of heat/oil/water/electricity	Telephone bills
	Sewer payment	Trash collection payment
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